

# I.B.E.W. Local 688 Retirement Plan

33 FITCH BOULEVARD PHONE: 800-435-2388  
AUSTINTOWN, OHIO 44515 FAX: 330-270-0912

Please complete this form and return it to our office as soon as possible. This form is very important to you. When completed and signed it will be your beneficiary designation for your benefit under this local union retirement fund. You may change your beneficiary designation at any time. To do so you must file a new beneficiary form with the Fund Office.

PLEASE PRINT:

NAME \_\_\_\_\_ SOC. SEC.# \_\_\_\_\_

ADDRESS \_\_\_\_\_

ZIP CODE \_\_\_\_\_ HOME PHONE: (\_\_\_\_) \_\_\_\_\_ BIRTH DATE \_\_\_\_\_

MALE \_\_\_ FEMALE \_\_\_ MARRIED \_\_\_ SINGLE \_\_\_

BENEFICIARY (IES) DESIGNATION:

If the Plan Participant is married and the primary beneficiary listed below is NOT the Plan Participant's spouse, the Plan Participant should contact the Fund Office at the phone number listed above to request the Election To Waive Pre-retirement Survivor Annuity Form. If you complete this Beneficiary Form and elect a Primary Beneficiary other than your spouse without obtaining these additional forms, once you return this beneficiary form to the Fund Office, these waiver forms and notices will automatically be sent.

I designate the individual(s) named below as my primary and contingent beneficiary(ies) of my benefit under the IBEW Local 688 Retirement Plan upon my death. I revoke all prior beneficiary designations, if any, made by me.

PRIMARY BENEFICIARY: NAME \_\_\_\_\_

SOC. SEC.# \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

BIRTHDATE \_\_\_\_ / \_\_\_\_ / \_\_\_\_

CONTINGENT BENEFICIARY If at the time of your death, your primary beneficiary is also deceased, your named contingent beneficiary would become your beneficiary:

NAME \_\_\_\_\_ SSN# \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

RELATIONSHIP \_\_\_\_\_ BIRTHDATE \_\_\_\_ / \_\_\_\_ / \_\_\_\_

(Additional Contingent Beneficiaries may be listed on the reverse side)

\_\_\_\_\_  
Signature of Member

\_\_\_\_\_  
Date